

Accounting and Bookkeeping Services



Relax, we make **Accounting & Bookkeeping** easy!

Accounting and Bookkeeping Package Details

Select an Accounting Package that perfectly suits your needs from three service levels: Premium, Full, and Basic.

	Premium Package	Full Package	Basic Package
	Growth Focus for Ambitious Business Owners	Keep your Business Right on Track	Streamline Your Financials for Tax Preparation

Reporting			
Bank/Credit Card/Loan Reconciling	Monthly	Monthly	Monthly
Financial Statements (Balance Sheet & P&L)	Monthly	Monthly	Monthly
Financial Video Review	N/A	N/A	Annually
Financial Review Meeting by Zoom/SDA Office	Quarterly	Quarterly	No
Enhanced Reports	Monthly	No	No
Key Performance Indicator (KPI) Tracking	Monthly	No	No
Budget	Annually	No	No
Additional Services			
Weekly Reconciling	Optional	Optional	Optional
Customer Invoicing	Optional	Optional	Optional
Customer A/R Management	Optional	Optional	Optional
Bill Pay	Optional	Optional	Optional
Sales Taxes	Optional	Optional	Optional
Liquor Taxes	Optional	Optional	Optional
On Site Meetings	Optional	Optional	Optional



We can't wait to make accounting easy for you

Get a Quote

770.392.1113